

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26412

BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)

AMOUNT OF ISSUE: \$22,000,000.00 (Series 2014)

COUNTY: Jackson

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school facilities of the District, including safety and security enhancements, roof replacements, lighting improvements, restrooms, plumbing, electrical and technology upgrades, and renovation and expansion of the existing Raytown South High School athletic facility

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 1,260,000.00	03/01/2023
5.000 %	1,350,000.00	03/01/2024
5.000 %	1,440,000.00	03/01/2025
5.000 %	1,535,000.00	03/01/2026
5.000 %	1,635,000.00	03/01/2027
5.000 %	1,745,000.00	03/01/2028
5.000 %	1,855,000.00	03/01/2029
5.000 %	1,975,000.00	03/01/2030
5.000 %	2,100,000.00	03/01/2031
5.000 %	2,230,000.00	03/01/2032
5.000 %	2,365,000.00	03/01/2033
5.000 %	2,510,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2024, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$25,641,780.95

INTEREST RATE: 3.5517%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$616,390,610.00

INDEBTEDNESS: (Including this issue) \$79,049,932.00

NOTICE OF ELECTION: Published in the Raytown Times on March 26, 2014 and April 2, 2014; Published in The Examiner on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 2,860 No - 1,052

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable